**The National Bank of the Republic of Kazakhstan**

**Republican State Enterprise**

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**AEL “Association of Financiers of Kazakhstan”**

Almaty city, 67, Aiteke bi street

**National Chamber of entrepreneurs of the Republic of Kazakhstan “Atameken”**

010000, Astana city, 8, Kunayev street

“Emerald quarter” AZ, block b, 26th floor

**“National management holding company “Baiterek” JSC**

010000, Astana city, 8, Kunayev street, block B

**“Kazakhstan Stock Exchange” JSC**

050040, Almaty c., 280, Baizakov street, north tower of multifunctional complex “Almaty towers”, 8th floor.

**“Information and accounting center” JSC**

010000, Astana city, 29, Republic avenue.

The National Bank of the Republic of Kazakhstan (hereinafter - the National Bank) requests to bring this letter to the attention of the members of AEL "Association of Financiers of Kazakhstan" and the National Chamber of Entrepreneurs of Kazakhstan "Atameken", issuers that are in the group of “Sovereign Wealth Fund" Samruk-Kazyna " JSC and "National management holding company" Baiterek " JSC, as well as to place this letter on their websites as information.

According to paragraphs 1, 1-1 and 3.4 of article 102 of the Law on SM1, during circulation of emission securities the issuer shall be obliged to disclose information about changes in its operations that influence interest of securities holders to an authorized body and securities holders.

The issuer whose securities are listed on the stock exchange, in addition to the information specified in the legislation of the Republic of Kazakhstan, shall ensure the placement on the FSD’s and the Stock exchange’s website the list which includes securities issued by an issuer, annual and quarterly financial statements, audited reports and information the list of which is determined in the paragraph 2 of the article, in the order and deadlines established by regulations of an authorized body.

The issuer must within fifteen calendar days from the moment of occurrence of changes, provide an authorized body and the representative of securities holder (if any) with information about it.

Changes contained in paragraph 2 of article 102 of the Law on securities market are communicated to securities holders by an issuer through placing the information on the FSD’s website and publishing information in the mass media within fifteen calendar days from the moment of occurrence thereof in accordance with the procedure described in regulations of an authorized body.

Thus, in compliance with the above mentioned regulations of the Law, information about changes in the Issuer’s business that influence the interests of securities holders, must be communicated to securities holders, an authorized body by the issuer through posting on the website of the FSD and stock exchange (issuer whose securities are listed on the stock exchange) and publishing in the mass media within fifteen calendar days from the moment of their occurrence in accordance with the procedure specified in regulations of an authorized body, as well as bring to the attention of securities holder’s representative (if any) in accordance with the procedure and terms specified in the agreement on representing interests of bonds holders signed between the issuer and the representative.

**Director of securities market department Khadzhieva M.Zh.**

Prepared by: Bauiaukbayeva Zh.Zh., 2788 104 (1085)

1 the Law of the RK “On securities market” financial statements depository, determined in accordance with the Republic of Kazakhstan legislation on accounting and financial statements.